



17 November 2021

**AGREEMENT TO SUPPLY LEADS**

I **Craig Baldwin** CEO and owner of **Haven Financial Advisers Ltd** agree to buy leads and insurance enquires from Fly Me High Limited (John McCarthy - owner and Iryna Denysova - employee).

I have supplied my document of disclosure (URL LINK) which shows that we as a FAP (Financial Advice Provider) are authorised with the various insurance companies. This gives me the authority to sell and represent their products, including the staff that work for us. My FSP number allows me to deal with the end customer and give advice on the various insurance companies and products they sell.

My FSP registration number 758111

**VIEW GOVERNMENT FSP**

<https://fsp-app.companiesoffice.govt.nz/orp-fsp-register/viewInstance/view.html?id=757b371f1b6eec44bad4008937136b8f2c4be61cfb9c71cc&timestamp=12672516645207337>

I confirm I deal with the end user (**the Customer**) and the insurance companies (**as listed in my Document of Disclosure**) supplied to you (attached)

I also give you permission to change me and my company \$59 plus GST to qualified enquires from your company.

I can be contacted to verify this agreement I have with Fly Me High and the insurance companies I represent to market and sell on their behalf - + 64 22 024 2144

**FLY ME HIGH LIMITED**

**DocuSigned by:**

**021798BD3601497...**  
**Haven Financial Advisers Limited**  
Craig Baldwin CEO  
511 Rosebank Road  
AUCKLAND  
New Zealand

11/16/2021

## John McCarthy

**From:** Craig Baldwin <craig@haven.co.nz>  
**Sent:** Wednesday, 17 November 2021 1:59 PM  
**To:** John McCarthy  
**Subject:** Re: Document of disclosure - Google (URGENT)

Hi John,  
 This is our public disclosure <https://haven.co.nz/financial-disclosure/> that covers off what we can do for clients. Our disclosure document does not go into anymore detail than this.

Will that suffice?

cheers,

**Craig Baldwin**

Managing Director

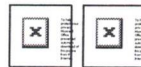


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On Wed, 17 Nov 2021 at 12:17, John McCarthy <[John@flymehigh.com](mailto:John@flymehigh.com)> wrote:

Hi Craig

I tried calling you.

Google has requested the relationship between us and the products that are sold by you (the adviser), including the permission you have to sell these products from the various insurance companies.

To do this:

1: I need you to send me a signed SOE (Scope of Engagement) that you use with the end-user (customer) that outlines the products you can sell

(your permission from the insurance companies); please email this to me. This must show the products, and insurance companies you sell for, including a contact number Google can call you (if needed)

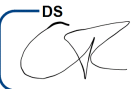
2: We also need to show the agreement we have – I will send you a contract highlighting the connection with us – **FLY ME HIGH LIMITED** (please sign via DocuSign); this shows your FSP number and the arrangement we have with you and your company.

I need this by 5 pm tomorrow; otherwise, we have to close off all the leads.

Sorry for the late notice. This has been sprung on me at the 11<sup>th</sup> hour.

**John McCarthy**

Lead Generation Specialist



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