

January 09, 2024

Fly Me High Limited

# AGREEMENT TO SUPPLY RISK LEADS

**Signers:** Samkit Talajia, John McCarthy

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I agree to buy leads and insurance enquires from Fly Me High Limited John McCarthy - (owner)

Fly Me High Limited, its directors, shareholders, and staff do not give any advice on the leads provided.

You acknowledge that you have supplied my disclosure/ Scope of Services document, which will be available on our website(s) as disclosure for the services you or your advisers can advise on.

**For the consumer:** My FSP registration number is attached to this document (see below). I can also be verified via <https://fsp-register.companiesoffice.govt.nz/>. I confirm I deal with the end-user (Customer) and the insurance companies as listed in my Scope of Engagement. This will be displayed on all our sites.

I agree to pay Fly Me High Limited the nominated cost per lead.

I and/or my advice team are responsible for advising the leads provided by Fly Me High.

## License Agreement

This License Agreement ("Agreement") is made and entered into on this (the "Effective Date"), between Fly Me High, a lead provider with its principal place of business at [Address] ("Fly Me High"), and the insurance adviser, with a business address at [Address] ("Insurance Adviser").

Recitals

WHEREAS Fly Me High operates lead websites ("Websites") to generate insurance leads;

WHEREAS Insurance Adviser possesses the requisite expertise and authorisation to provide insurance advice;

WHEREAS Fly Me High, and the Insurance Adviser desire to enter into an agreement whereby the Insurance Adviser authorises Fly Me High to use the Insurance Adviser's information on the Website to generate leads on the Insurance Adviser's behalf;

NOW, THEREFORE, in consideration of the mutual covenants contained herein, Fly Me High, and Insurance Adviser (collectively referred to as the "Parties") hereby agree as follows:

### 1. License Grant

1.1 License to Use Information: The insurance Adviser hereby grants Fly Me High a non-exclusive, revocable license to use and display the Insurance Adviser's information, including but not limited to name, contact details, and professional credentials (the "Information") on the Website to generate insurance leads. This license shall be in effect for the duration of this Agreement.

**1.2 Exclusive Leads:** For each lead purchased by the Insurance Adviser from Fly Me High, the Insurance Adviser is granted a non-exclusive, revocable license to access and use the Website for thirty (30) days from the lead purchase date. Fly Me High shall ensure the Insurance Adviser receives exclusive leads generated through the Website during this period. The leads will only be sent to one adviser and will not be sent to a second.

### 2. Limitations

**2.1 No Advice from Fly Me High:** Fly Me High, its employees, directors, and shareholders do not possess the qualifications or authorization to provide insurance advice. The Parties acknowledge and agree that Fly Me High is solely a marketing agency working on behalf of the Insurance Adviser under this Agreement for marketing services and lead generation purposes.

### 3. Term and Termination

3.1 Term: This Agreement shall commence on the Effective Date and remain in effect until terminated by either Party by the provisions of this Agreement.

3.2 Termination for Convenience: Either Party may terminate this Agreement for any reason upon thirty (30) days' written notice to the other Party.

3.3 Termination for Cause: Either Party may terminate this Agreement immediately if the other Party breaches any material provision.

I agree to the terms and conditions when I signed up (<https://riskleads.flymehigh.com/>), which outline validated leads, the billing process, pausing leads for up to 30 days, cancellation of your account, ownership of leads (by the adviser), Fly Me High's IP, Liability and advice, the undertaking of you to supply your document of disclosure and FSP number and the right for Fly Me High to charge penalties on any unpaid leads or third party collections if needed.

I hereby acknowledge that I have read and understood the above conditions. (Samkit Talajia)

First and Last Name

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Samkit Talajia (Samkit Talajia)

Company Name

Lifecycle Financial Services Ltd (Samkit Talajia)

Street Address

402 Ormiston Road (Samkit Talajia)

Suburb/City

Flat Bush Auckland (Samkit Talajia)

Today's Date

January 09, 2024 (Samkit Talajia)

FSP Number

FSP629969 (Samkit Talajia)

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**ENTER YOUR DETAIL BELOW, AND YOU WILL RECEIVE A VERIFICATION PIN TO YOUR CELL.**

## Electronic Signatures

*Samkit Talajia*

(digital representation of the signature)

**Samkit Talajia**

**Email:** samkit@lifecyclefinancial.co.nz

January 09, 2024 16:18

*John McCarthy*

(digital representation of the signature)

**John McCarthy**

**Email:** john@flymehigh.com

January 09, 2024 16:18

## Audit trail

**January 09, 2024 16:16**

Viewed by Samkit Talajia

**January 09, 2024 16:18**

Email address verified Samkit Talajia samkit@lifecyclefinancial.co.nz

**January 09, 2024 16:18**

Signed by Samkit Talajia (IP: 202.89.159.254)

**January 09, 2024 16:18**

Signed by John McCarthy

**January 09, 2024 16:18**

**Document finalized**

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